Patient EHI Export

1. Login to the portal

https://{salesforce_instance}.com

2. Click on the dropdown and select the EHR Export
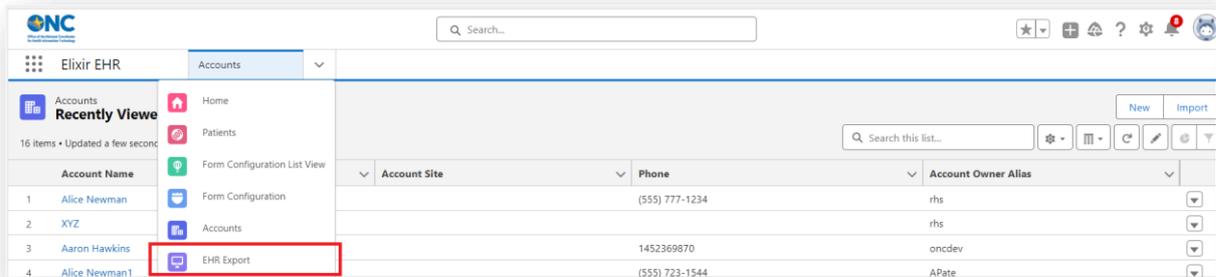
3. Filter the data that you want to export by giving From and To date, choose the values from the multi-picklist which will be added to the export file.
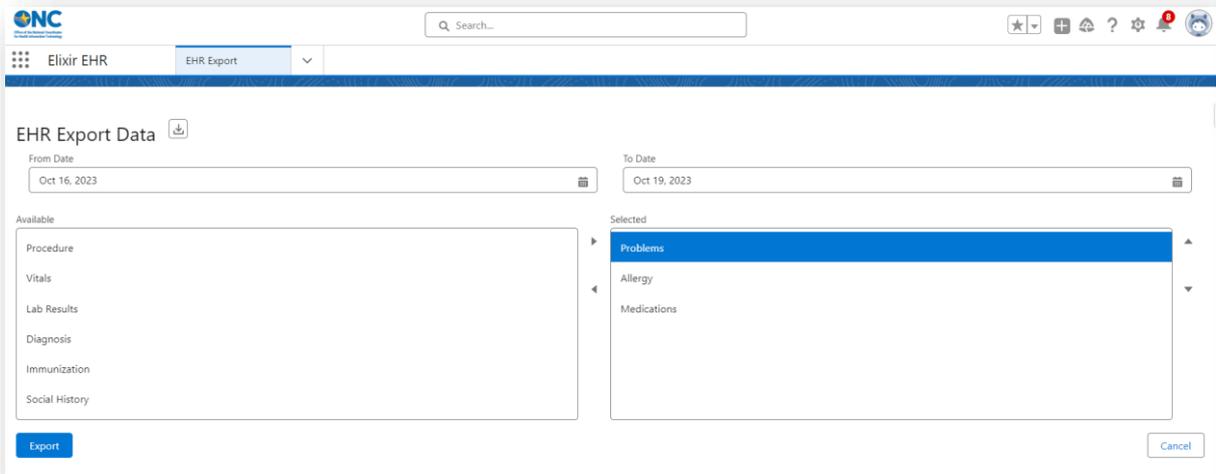
4. Click on the **Export** button at the bottom right corner to export.
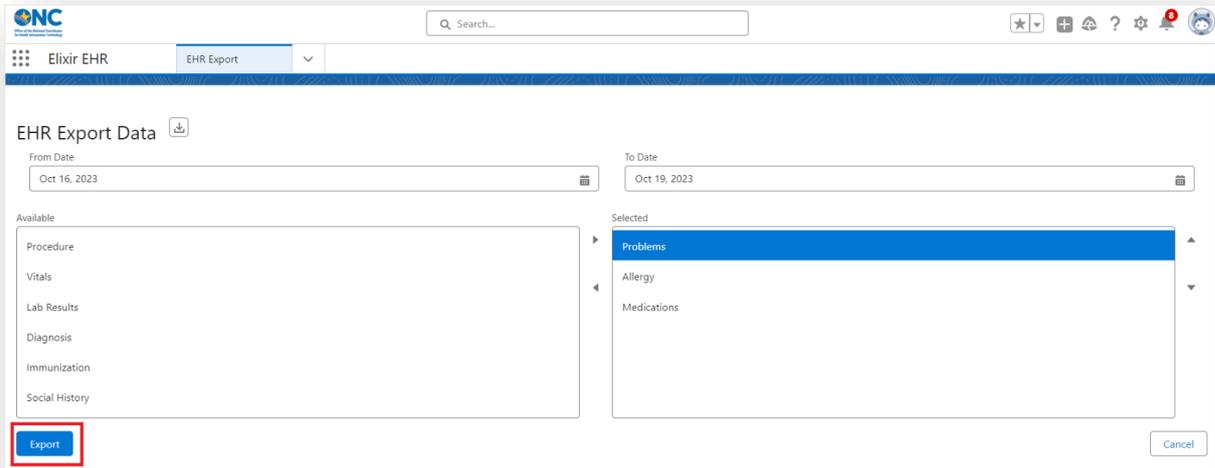
5. Downloaded/ Exportable csv file looks like this:

client_id	admission_date	first_name	last_name	dob	gender	race	ethnicity	address_line1	address_city	address_state	address_zi	phone1
7V000022PO9mQAG	12-07-2023	Mary	Butler	14-09-1965	2	4	97	21 Todd Place North	Washington	DC	20002	2026091107

Patient Population Export

1. Login to the portal

https://{salesforce_instance}.com

2. Click on the dropdown and select the EHR Export
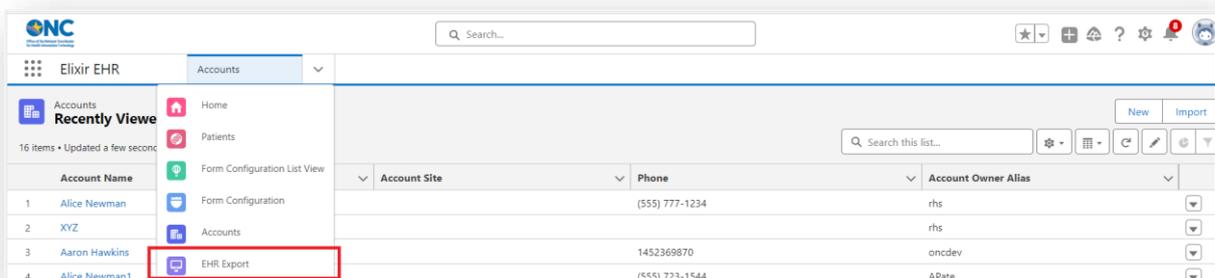
3. Filter the data that you want to export by giving From and To date, choose the values from the multi-picklist which will be added to the export file.
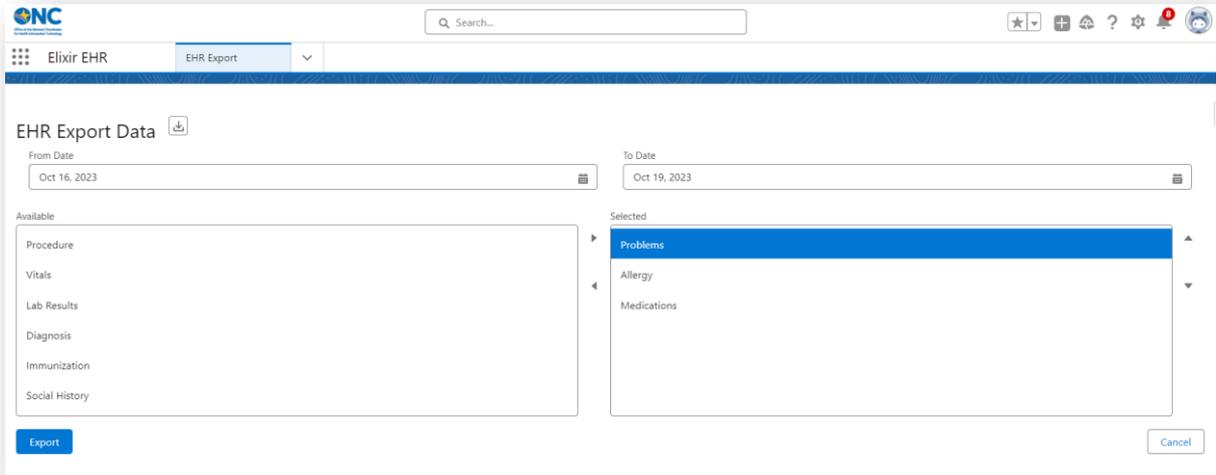
4. Click on the **Export** button at the bottom right corner to export.
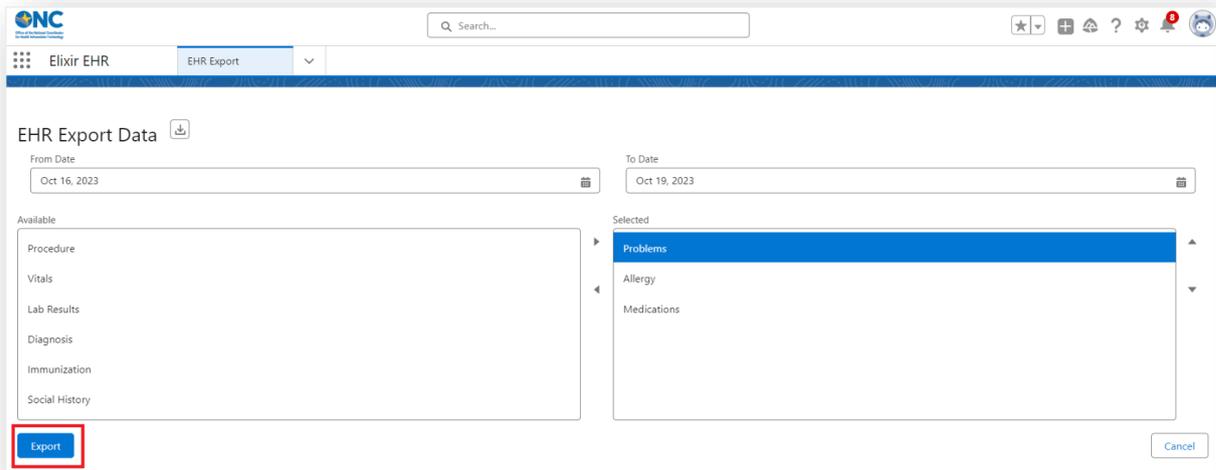
5. Downloaded/ Exportable csv file looks like this:

client_id	admission_date	first_name	last_name	dob	gender	race	ethnicity	address_line1	address_city	address_stat	address_zipcode	phone1
5300000RdJGVAA3	25-09-2023	Liam	heamsworth	########	1	4	97	Likam	Bengaluru	KA	56000	9876543215
5w00002JOqWTAA1	31-08-2023	Ashley	Taper	########	2	97	97	2820 Shipley Terrace Southeast	Washington	DC	20020	2029037282
5w00002JOqvXAAT	03-10-2023	Chiquita	Brown	########	2	97	97	483 ORANGE STREET 2	Washington	DC	20032	2029053721
5w00002JOrdOAAT	02-09-2023	Wendy	Lewis	########	2	97	97	5012 Jay Street Northeast	Washington	DC	20019	2024364095
5w00002QOjsoAAD	04-09-2023	Michella	MASSILLON-MAYNARD	########	2	97	97	639 COLUMBIA RD		Washington DC		20001
5w00002cFo5RAAS	20-07-2023	Damien	Whatley	########	1	97	97	3401 13TH PLACE 301	Washington	DC	20032	2027518960
5w00002dKAumAAG	05-06-2023	Lajuanda	Bennett	########	2	97	97	1325 SAVANNAH ST 2	Washington	DC	20032	2027026401
7V00001c9QZ8QAM	29-08-2023	Sister Noah-Harmony	Shoatz Harley	########	2	97	97	5333 Connecticut Ave NW #24	Washington	DC	20015	2673447064